

# Children's savings application form

## Please note:

- If the account holder is under 13 years of age the account must be opened by an adult
- The adult that operates the account will be known as the account signatory, while the child associated with the account will be referred to as the beneficiary.
- Once the account holder reaches 18 years of age, we will write to the account beneficiary to explain your options. We will transfer the authority to the applicant solely.

Please specify the account you wish to open

How much are you investing?

**PLEASE USE BLOCK CAPITALS TO COMPLETE THIS FORM. ALL FIELDS WITH \* ARE REQUIRED**

## Main applicant (the child)

Are you an existing customer?

Yes  No 

Account number with Saffron BS

## Your personal information

Title  Forenames\*  Surname\* Address\* Postcode\*  Date moved to current address\* (MM/YYYY) 

If you have moved to your current address within the last three months please provide your previous house number or name, postcode and the date you moved to this address

Address\* Postcode\*  Date moved to current address\* (MM/YYYY) Date of birth\*  DD / MM / YYYYCountry of birth\*  Gender\* National Insurance Number  Are you a permanent UK resident? Yes  No 

## Contact details

(For main applicants aged 16 or over who will operate the account themselves)

Mobile phone number  Home phone number Email address\* 

## Nationality/ tax

What is your nationality?\* Do you have dual nationality?\* Yes  No Please state your second nationality if applicable What is your country of residence for tax purposes? 

## Signatory One

Are you an existing customer? Yes  No Account number with Saffron BS Relationship to the applicant 

## Signatory Two

Are you an existing customer? Yes  No Account number with Saffron BS Relationship to the applicant 

If you are not solely British for tax purposes please detail your Taxpayer Identification Number or other tax reference number

**Your personal information**

Title

Forenames\*

Surname\*

Date of birth\*

Place of birth\*

Gender\*

Marital status

National Insurance Number

**UK residency**

Are you a permanent UK resident? Yes  No

Mobile phone number

Home phone number

Email address\*

Employment status

Address\*

Postcode\*

Date moved to current address\*

If you have moved to your current address within the last three months please provide your previous house number or name, postcode and the date you moved to this address.

Address\*

Postcode\*

Date moved to current address\*

**Nationality/ tax**

What is your nationality?\*

Do you have dual nationality?\* Yes  No

Please state your second nationality if applicable

What is your country of residence for tax purposes?

**Your personal information**

Title

Forenames\*

Surname\*

Date of birth\*

Place of birth\*

Gender\*

Marital status

National Insurance Number

**UK residency**

Are you a permanent UK resident? Yes  No

Mobile phone number

Home phone number

Email address\*

Employment status

Address\*

Postcode\*

Date moved to current address\*

If you have moved to your current address within the last three months please provide your previous house number or name, postcode and the date you moved to this address.

Address\*

Postcode\*

Date moved to current address\*

**Nationality/ tax**

What is your nationality?\*

Do you have dual nationality?\* Yes  No

Please state your second nationality if applicable

What is your country of residence for tax purposes?

## Signatory One

Do you have dual residency for tax purposes and/or are you a US citizen?\*

Yes  No

Please state your second residency for tax purposes

If you are not solely British for tax purposes please detail your Taxpayer Identification Number or other tax reference number

Preferred telephone method

Home  Work  Mobile

Occasionally we would like to contact you about products and services from Saffron Building Society that we think may be of interest to you. We do not market directly to under-16s. Would you like to receive these communications? Yes  No

How would you like to be contacted?

Phone  Post  Email

## Signatory Two

Do you have dual residency for tax purposes and/or are you a US citizen?\*

Yes  No

Please state your second residency for tax purposes

If you are not solely British for tax purposes please detail your Taxpayer Identification Number or other tax reference number

Preferred telephone method

Home  Work  Mobile

Occasionally we would like to contact you about products and services from Saffron Building Society that we think may be of interest to you. We do not market directly to under-16s. Would you like to receive these communications? Yes  No

How would you like to be contacted?

Phone  Post  Email

### Managing this account

If the child/young person is under the age of 13, the account must be operated with a Signatory. If there are joint signatories on the account, usually each joint signatory can manage the account and take money out. You can change this to two or more signatories must sign if you want to.

### Number of Signatures (if applicable)

Any one signature  Number of Signatures (e.g. 2 signatures)

If this account can be viewed online, you can ask us to send you security details to use Online Services. Children can only request Online Services once they reach the age of 16. Do you want us to send you security details for Online Services? Yes  No

### Child's Nominated Bank Account

You can move money from your child's savings account with Saffron Building Society to the child's Nominated Bank Account. This must be a Current Account in the child's name and with a UK bank or building society. You should check the Product Specific Terms to see if you **must** have a Nominated Bank Account. You can have a Nominated Bank Account linked to any savings account.

### Bank Account details

Bank Name

Bank Sort Code

Bank Account Number

Bank Account Name

## Your interest options

We'll add the interest you earn to this account. If you'd rather we paid it to another savings account or your Nominated Bank Account, tell us below. You should check the Product Specific Terms for the choices you have available on this account.

### Transfer to another Savings account with Saffron Building Society

Account Number

Transfer to Nominated Bank Account    Yes     No

### Special Requirements

We want you to be able to access our products and services regardless of your current circumstances. If you want us to do something differently, or need some more support please tick this box and a member of our team will contact you to discuss how we can help.

### Declaration

By signing below, I/We confirm:

- All money paid in and to be paid in in the future belongs to the child.
- The sum of money being invested belongs to me as either sole beneficial owner or nominee.
- I/We agree that Saffron BS will use my/our information as stated in the Privacy Policy, which includes the potential consequences of third parties using our data. Visit [saffronbs.co.uk/privacy-policy](http://saffronbs.co.uk/privacy-policy) for more information.
- This application has been completed to the best of my/our knowledge and belief.
- I/We undertake to notify Saffron Building Society of any changes to the information given

I/We confirm that we have received and agree to be bound by:

- The Savings Terms and Conditions.
- The product specific terms for the account
- The identifying you and preventing fraud leaflet
- The complaints procedure and a copy of the Financial Services Compensation Scheme information sheet.

Signatory One

Date

Signatory Two

Date

Child's Signature\*



\*Not required.