

Foreign Tax Status Declaration Form for an individual

We're asking you for more information about yourself and/or your account. This is because:
We can't determine your tax or US citizenship status

OR:

We think you might be a non-UK tax resident. The information we hold for you indicates that you could be a non-UK tax resident, or a US citizen, but we need to be sure.

You **MUST** complete and return this form to us. If you don't respond, we will share the account information we have with HMRC.

It's your responsibility to give us accurate details.

1. Your Date of birth

DD / MM / YYYY

2. Your Saffron Account
Number (if known)

3. Are you a citizen and tax
resident of the UK only?

Yes No

*If yes, please sign at the foot of the page.
If no, please answer questions 4 to 7.*

4. Do you have Dual Nationality?

Yes No

5. What is your second Nationality

6. Are you a citizen of USA?

Yes No

7. Please list the countries other than the UK of which you are tax resident, if any, together with associated Tax Identification Number (TIN). This is the unique identifier given to you by the tax authorities in the country of Tax Residency. You may find it on any tax correspondence, ID cards or your passport – dependent on the country that gave it to you.

Country/Countries of tax residency	Tax Identification Number

Information

The UK government has, and will be signing, a number of inter-governmental agreements to share tax information, where applicable, with the tax authorities in other jurisdictions. The requirement to collect certain information about each customer's tax arrangement is part of UK legislation and as a financial services company we are legally obliged to collect it. We are asking for your tax residency and tax ID numbers (where applicable) and will record this on our records now but will only disclose this information to the relevant tax authorities if and when we are required to under UK law.

Your tax residence generally is the country in which you live for more than half a year. Special circumstances (such as studying abroad, working overseas, or extended travel) may cause you to be resident elsewhere or resident in more than one country at the same time (dual residency). The country/countries in which you pay income tax are likely to be your country/countries of tax residence. If you are a US citizen or hold a US passport or green card, you will also be considered tax resident in the US even if you live outside the US.

If you want to find out more about the agreements between different countries to share information, visit www.gov.uk and type 'exchange of information agreements' in the search box.

If you have any questions on how to complete this form, we recommend that you speak to your tax or legal adviser. Saffron Building Society is not able to give you tax advice.

I undertake to inform Saffron Building Society of any changes in my circumstances, such as moving outside the UK, that may affect this declaration.

Full Name

Date

Signature