

Bond maturity form

Please complete in ink all sections of this form in BLOCK CAPITALS or TICK (✓) where boxes are provided.

Account number

Branch																	For Society use only		



Bond maturity instructions

Accounts held with the Society

Please provide us with your existing Bond account number here

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Bond option

Please complete in full.

Please carry out the following instructions on maturity (please tick as appropriate)

- 1. Transfer full maturity value to new 1 year bond
- 2. Transfer part maturity value to new 1 year bond Specify amount £
- 3. Transfer balance to Saffron Building Society account number
- 4. Invest into Credit Suisse (I enclose application form) Specify amount £
- 5. Transfer balance to my bank account (give details below) Specify amount £

Bank name Account name

Bank Sort Code Account number

Please ask a member of staff for help if these options do not suit your needs

Rollover Bond application (if applicable)

1st Savers details

Please complete in full.

Title Date of birth

Surname

Forenames (in full)

Address

Postcode How long at address years months

Home telephone Work or mobile telephone

Email address

Please pay my interest: Net of Tax Gross without tax deducted (please ask us for a form)

2nd Savers details

Please complete in full.

Title Date of birth

Surname

Forenames (in full)

Address

Postcode How long at address years months

Home telephone Work or mobile telephone

Email address

Please pay my interest: Net of Tax Gross without tax deducted (please ask us for a form)

Personal details

Please advise us if any of your personal details have changed since the opening of your original bond. e.g. employment status, occupation, marital status etc

Data protection act

You may make searches about me at credit reference agencies who will supply you with information, including information from the Electoral Register, for the purpose of verifying my identity. The agencies will record details of the search whether or not my application proceeds. The searches will not be seen or used by lenders to assess my ability to obtain credit. You may use scoring methods to assess my application and to verify my identity. Credit searches and other information which is provided to you and/or the credit reference agencies, about me and those with whom I am linked financially, may be used by the society and other companies, if I, or other members of my household, apply for other facilities including insurance applications and claims. Alternatively, you may ask me to provide physical forms of identification.

Any information about me and my account may be shared within the Society to manage my account, make lending decisions, collect debts, trace debtors and prevent fraud and money laundering. It may also be shared for business analysis and market research purposes. I understand that you will update all of my records, unless I tell you otherwise, when I inform you of a change to my personal details to keep my records accurate and up to date.

You will not share any information about me and my account outside the Society for marketing purposes. You may use the information on this form to send me details of new products and services that you consider are relevant to my needs, either by letter or telephone. If I do not wish to receive this information, I can tick this box. If I decide not to tick this box, but later decide that I wish you to stop this use, I can at any time ask you to do so by writing to my local branch.

I have the right of access to my personal records held by you and the credit and fraud agencies. Under the Data Protection Act 1998, I have the right to see and receive a copy of any personal information that you hold about me. You will charge me an administration fee of £10 if I make a request to see my personal records.

Declaration

I/We hereby declare: (please tick option 1 or 2)

- That the sum shown overleaf is being invested by me/us as either
 - 1.Sole/joint beneficial owner(s) I/we own the funds or are entitled to the interest, or
 - 2.Trustee (please provide a copy of the trust deed)
- That this investment is made in accordance with the terms and conditions of the account and the rules of the Society, a copy of which is available on request
- That all the details given on this form are correct
- It is important that you read and understand the Data Protection Act declaration in this leaflet. By signing this application, you agree that we can use your information in this way. If you are under 18 and are not sure, please ask your parent or guardian before signing this form.

Operation of the account

Number of signatures required for withdrawals (please tick one box only)

Any one signature required All signatures required (Mandatory for trustee accounts)

It is important to note that the option allowing 'any one signature' means that any one account holder can withdraw funds, amend or close the account without the consent or knowledge of the other account holder(s) at any time.

(The exception to this is that both/all signatures are required before the Society can amend your account from 'any one signature required' to 'all signatures required').

If you require an account where you are not the beneficial owner e.g. a trustee, please ask us for details.

Investment on account opening

Only complete if you are adding funds to the bond

Type of funds added Cheque(s) Transfer Combined

Before you return to us:

Make sure you have enclosed:
Your passbook for your existing bond
Your cheque for additional funds (if applicable)
This completed and signed instruction and application form

Date

Signature

Name

Signature

Name

For Society use only	
Customer number one	
Customer number two	
Signature (s) checked	
Postal account	
Input by	
Date	
Checked by	
Date	