

# Bond Maturity Application Form

New account number

Branch



Please complete in ink all sections of the form in **BLOCK CAPITALS** or tick where boxes are provided

Please provide us with your existing account number here

Please carry out the following instructions on maturity (please tick as appropriate)

- 1. Transfer full maturity value to new bond  Name of new bond
- 2. Transfer part maturity to new bond  Specify amount £
- 3. Transfer balance to Saffron Building Society account number
- 4. Invest into Credit Suisse (I enclose application form)  Specify amount £
- 5. Transfer balance to my bank account (give details below)  Specify amount £

Bank name  Account name

Bank sort code  Account number

Please ask a member of staff for help if these options do not suit your needs

Bond Option

## Rollover bond application (if applicable)

Title  Surname

Forenames  Date of birth

If any of your personal details have changed since you opened your original bond (e.g. address, email, phone number etc), please specify below:


Please pay my interest: Net of Tax  Gross without tax deducted (please ask us for a form)

1st Saver's Details

Title  Surname

Forenames  Date of birth

If any of your personal details have changed since you opened your original bond (e.g. address, email, phone number etc), please specify below:


Please pay my interest: Net of Tax  Gross without tax deducted (please ask us for a form)

2nd Saver's Details

If you are adding a new saver to an existing bond, you will be required to complete a new application form.

## Data Protection Act

You may make searches about me at credit reference agencies who will supply you with information, including information from the Electoral Register, for the purpose of verifying my identity. The agencies will record details of the search whether or not my application proceeds. The searches will not be seen or used by lenders to assess my ability to obtain credit. You may use scoring methods to assess my application and to verify my identity. Credit searches and other information which is provided to you and/or the credit reference agencies, about me and those with whom I am linked financially, may be used by the Society and other companies, if I, or other members of my household, apply for other facilities including insurance applications and claims. Alternatively, you may ask me to provide physical forms of identification.

Any information about me and my account may be shared within the Society to manage my account, make lending decisions, collect debts, trace debtors and prevent fraud and money laundering. It may also be shared for business analysis and market research purposes. I understand that you will update all of my records, unless I tell you otherwise, when I inform you of a change to my personal details to keep my records accurate and up to date.

Saffron Building Society and its group companies will not share any information about me and my account outside of the group for marketing purposes. You may use the information on this form to send me details of the group's products and services that you would consider to be relevant to my needs, by email, letter or telephone. The group consists of Saffron Building Society and its subsidiaries (including Crocus Home Loans Ltd and Saffron Independent Financial Advisers Ltd). If I do not wish to receive this information, I can tick this box

If I decide not to tick this box, but later decide that I wish you to stop this use, I can at any time ask you to do so by writing to my local branch.

I have the right of access to my personal records held by you and the credit and fraud agencies. Under the Data Protection Act 1998, I have the right to see and receive a copy of any personal information that you hold about me. You will charge me an administration fee of £10 if I make a request to see my personal records.

I/We hereby declare:

- That the sum shown overleaf is being invested by me/us as either (please tick option 1 or 2)
  1. Sole/joint beneficial owner(s)  I/we own the funds or are entitled to the interest, or
  2. Trustee  (please provide a copy of the trust deed)
- That this investment is made in accordance with the terms and conditions of the account and the rules of the Society, a copy of which is available on request.
- That all the details given on this form are correct .
- It is important that you read and understand the Data Protection Act declaration above. By signing this application, you agree that we can use your information in this way. If you are under 18 and are not sure, please ask your parent or guardian before signing this form.

## Operation of the Account

Number of signatures required for withdrawals (please tick one box only)

Any one signature required

All signatures required (Mandatory for trustee accounts)

It is important to note that the option allowing 'any one signature' means that any one signatory can withdraw funds, amend or close the account without the consent or knowledge of the other signatory(s) at any time. (The exception to this is that both/all signatures are required before the Society can amend your account from 'any one signature required' to 'all signatures required').

## Option of adding additional funds (Only complete if you are adding funds to the bond)

Type of funds added

Cheque(s)

Transfer

Combined

Origin of funds

## Before you return this form to us, please ensure you have included the following:

- Your passbook for your existing bond
- Your cheque for additional funds (if applicable)
- This completed and signed instruction and application form

I/We confirm I/we have read the following:

Your Savings Terms & Conditions

Things You Need to Know leaflet (including information on charges)

Product specific literature

Savings Rates at a Glance leaflet (or product specific literature which states the interest rate of the account).

Date

Signature

Name

Signature

Name

If there are more than two applicants, tick here and complete the other parties' details on a separate form

### For Society use only

Customer number one

Customer number two

Signature(s) checked

Postal account

Input by

Date

Checked by

Date

Saffron Building Society is authorised and regulated by the Financial Services Authority.  
Registration number 100015.