



## ISA transfer form

Please only complete this form if you are transferring an ISA or TOISA to an existing Saffron Building Society ISA

I confirm that I am transferring an existing (please tick one box only)

TOISA  Mini Cash ISA

Saffron Building Society ISA account number

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Date of birth

D	D	M	M	Y	Y	Y	Y
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Title

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Surname

Forenames (in full)

Address

Postcode

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Email address

National Insurance number

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### I would like to transfer either:

The full value\* of my TOISA (partial transfers are not permitted)

approximate value

or

The full value\* of my Mini cash ISA for the current tax year;

and/or

The full value\* of my Mini cash ISA from previous tax years

approximate value

or

Part of the value\* of my Mini cash ISA from previous tax years

exact value

Total approximate value

Please now complete the reverse and sign the transfer form. Once completed please hand the form in at one of our branches or send the transfer form to us at Saffron Direct, Saffron Building Society, 1A Market Street, Saffron Walden, Essex CB10 1HX.

